MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

May 3, 2001

REGISTRATION NO.: 24001 BOOK: 85 PAGE: 271

BONDS ISSUED BY: Ozark Reorganized School District No. 6

AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$13,300,000 authorized) COUNTY: of Christian
DATE OF ISSUE: May 1, 2001 COUNTY: March

PURPOSE OF BONDS: Building a new high school facility, building additions to and repairing,

renovating and improving existing school buildings and facilities and

furnishing and equipping the same and purchasing school buses

Rate of Interest	Amount	Maturity
5.500%	\$ 1,000,000.00	03/01/2017
5.500%	1,500,000.00	03/01/2018
5.000%	2,000,000.00	03/01/2019
5.100%	2,500,000.00	03/01/2020
5.100%	3,000,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,925,070.00 INTEREST RATE: 5.2350% ASSESSED VALUATION: \$159,887,023

INDEBTEDNESS: (Including this issue) \$23,410,686

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...2,470; No...1,123

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable